12/9/88

FLORIDA
Employment Trends

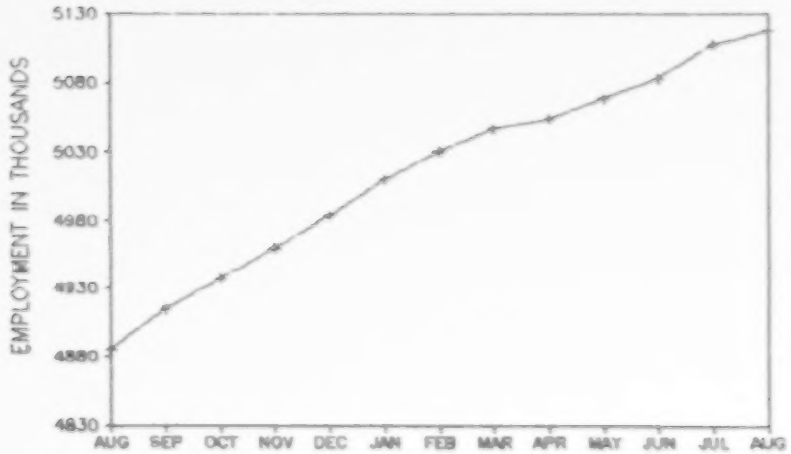
Department of Labor and Employment Security
Bureau of Labor Market Information

Highlights:

- Nonagricultural employment in Florida grew by 4.7 percent or 231,600 new jobs over the year to reach 5,117,100 in August. The pace of Florida's job growth remains as the fastest of the populous states, despite Flroida's slower gains over the last seven months.
- Services, which has overtaken trade as Florida's largest industry, continued to be the fastest growing sector (+6.9 percent) and the sector gaining the highest number of new jobs (+91,500). Most of these gains were from the subsectors of business services and health services.
- Contruction employment has dropped by 4,000 since its peak employment month of January 1988, responding to tax reform, interest rates, and overbuilding around the state.
- Florida's unemployment rate in August stood at 4.9 percent representing 300,000 jobless Floridians. This compared favorably to the national unemployment rate of 5.6 percent. Florida has registered an unemployment rate below that of the nation since October 1981.

FLORIDA'S NONAGRICULTURAL EMPLOYMENT

SEASONALLY ADJUSTED, AUGUST 1987-AUGUST 1988



Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Release Date: October 1988
Data Month: August 1988

Letter No. 468

STATEWIDE
NONAGRICULTURAL EMPLOYMENT (IN THOUSANDS)
SEASONALLY ADJUSTED
FLORIDA

Published Industry Title	August Preliminary 1988	July Revised 1988	August Revised 1987	Over-the-Month Change		Over-the-Year Change	
				Net	Percent	Net	Percent
TOTAL NONAGRICULTURAL EMPLOYMENT	5117.1	5107.8	4885.5	9.3	0.2	231.6	4.7
MINING (1)	8.9	8.9	8.7	0.0	0.0	0.2	2.3
CONSTRUCTION	349.0	350.4	340.2	-1.4	-0.4	8.8	2.6
MANUFACTURING	542.1	542.7	533.4	-0.6	-0.1	8.7	1.6
DURABLE GOODS (1)	326.1	325.2	319.9	0.9	0.3	6.2	1.9
NONDURABLE GOODS	214.6	215.0	212.0	-0.4	-0.2	2.6	1.2
TRANSPORTATION, COMMUNICATION AND PUBLIC UTILITIES (1)	260.7	260.7	256.5	0.0	0.0	4.2	1.6
TRADE	1403.3	1399.2	1329.7	4.1	0.3	73.6	5.5
WHOLESALE (1)	277.0	275.9	266.2	1.1	0.4	10.8	4.1
RETAIL	1124.5	1121.7	1061.9	2.8	0.2	62.6	5.9
EATING AND DRINKING PLACES	378.1	375.9	357.2	2.2	0.6	20.9	5.9
FINANCE, INSURANCE AND REAL ESTATE (1)	370.6	371.7	364.1	-1.1	-0.3	6.5	1.8
SERVICES	1410.9	1401.8	1319.4	9.1	0.6	91.5	6.9
HOTELS AND OTHER LODGING PLACES	141.6	139.7	128.9	1.9	1.4	12.7	9.9
HEALTH SERVICES (1)	358.0	356.7	335.8	1.3	0.4	22.2	6.6
TOTAL PRIVATE	4345.5	4335.4	4152.0	10.1	0.2	193.5	4.7
GOVERNMENT	771.6	772.4	733.5	-0.8	-0.1	38.1	5.2

(1) - These series do not have a consistent seasonal pattern and consequently do not pass criteria for seasonal adjustment. Total nonagricultural employment is the sum of all major industries and is not adjusted. Durables and nondurables in manufacturing and wholesale and retail in trade may not add to total due to lack of adjustment to durables and wholesale.

Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U. S. Department of Labor, Bureau of Labor Statistics.

STATEWIDE
NONAGRICULTURAL EMPLOYMENT (IN THOUSANDS)
SEASONALLY ADJUSTED
FLORIDA

PUBLISHED INDUSTRY TITLE	1987					1988								Over-the-Year Change	
	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG(P)	%	NUMBER
TOTAL NONAGRICULTURAL EMPLOYMENT	4885.5	4914.6	4937.5	4960.2	4983.8	5010.3	5030.5	5046.8	5054.1	5068.5	5083.2	5107.8	5117.1	4.7	231.6
MINING (1)	8.7	8.8	8.7	8.7	8.6	8.7	8.7	8.8	8.7	8.8	8.9	8.9	8.9	2.8	0.2
CONSTRUCTION	340.2	342.5	344.4	345.7	348.2	353.0	351.4	350.7	350.0	349.8	347.8	350.4	349.0	2.6	8.8
MANUFACTURING	533.4	533.9	535.1	536.4	537.0	541.3	539.8	538.6	540.8	539.4	538.6	542.7	542.1	1.6	8.7
DURABLE GOODS (1)	319.9	320.6	322.0	323.9	325.3	326.2	325.2	325.4	326.2	326.1	326.6	325.2	326.1	1.9	6.2
NONDURABLE GOODS	212.0	212.5	213.5	213.4	213.6	214.3	214.6	213.6	214.5	214.0	213.2	215.0	214.6	1.2	2.6
TRANSPORTATION, COMMUNICATION AND PUBLIC UTILITIES (1)	256.5	257.2	259.7	260.9	263.4	258.8	259.1	259.9	261.9	262.1	262.2	260.7	260.7	1.6	4.2
TRADE	1329.7	1335.9	1341.4	1347.0	1352.4	1367.4	1374.5	1376.5	1380.3	1385.3	1389.6	1399.2	1403.3	5.5	73.6
WHOLESALE (1)	266.2	267.3	269.1	271.0	273.0	274.6	275.2	275.3	275.5	276.3	276.7	275.9	277.0	4.1	10.8
RETAIL	1061.9	1066.6	1071.0	1075.0	1080.1	1094.0	1100.1	1102.7	1105.9	1110.3	1113.8	1121.7	1124.5	5.9	62.6
EATING AND DRINKING PLACES	357.2	359.4	360.9	363.0	364.6	367.5	369.0	371.1	373.0	374.6	375.0	375.9	378.1	5.9	20.9
FINANCE, INSURANCE AND REAL ESTATE (1)	364.1	363.8	365.2	366.2	367.1	366.4	368.4	369.8	370.1	369.2	370.8	371.7	370.6	1.8	6.5
SERVICES	1319.4	1328.7	1337.0	1345.4	1353.6	1361.9	1369.0	1373.3	1377.7	1382.7	1389.3	1401.8	1410.9	6.9	91.5
HOTELS AND OTHER LODGING PLACES	128.9	131.7	132.8	133.0	133.2	133.7	135.0	135.1	136.4	137.6	138.9	139.7	141.6	9.9	12.7
HEALTH SERVICES (1)	335.8	336.4	338.3	340.7	342.2	344.6	346.6	349.5	350.3	352.1	354.2	356.7	358.0	6.6	22.2
TOTAL PRIVATE	4152.0	4170.8	4191.5	4210.3	4230.3	4257.5	4270.9	4277.6	4289.5	4297.3	4307.2	4335.4	4345.5	4.7	193.5
GOVERNMENT	733.5	743.8	746.0	749.9	753.5	752.8	759.6	769.2	764.6	771.2	776.0	772.4	771.6	5.2	38.1

(P) - Preliminary Estimate

(1) - These series do not have a consistent seasonal pattern and consequently do not pass criteria for seasonal adjustment. Total nonagricultural employment is the sum of all major industries and is not adjusted. Durables and nondurables in manufacturing and wholesale and retail in trade may not add to total due to lack of adjustment to durables and wholesale.

Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U. S. Department of Labor, Bureau of Labor Statistics.

BUREAU OF LABOR STATISTICS AREA 0000-STATEWIDE

		AUGUST 1988	JULY 1988	AUGUST 1987	CHANGE FROM JULY 1988 TO AUG 1988		CHANGE FROM AUG 1987 TO AUG 1988	
TOTAL NONAG EMPLOYMENT	000000	5,023,000	5,022,300	4,796,200	+700	0.0%	+226,800	4.7%
MINING	100005	8,900	8,900	8,700	+0	0.0%	+200	2.3%
NONMET-MINE EX FUEL	114005	7,800	7,800	7,600	+0	0.0%	+200	2.6%
PHOSPHATE ROCK	114755	3,800	3,700	3,600	+100	2.7%	+200	5.6%
CONSTRUCTION	200005	353,800	353,200	345,000	+600	0.2%	+8,800	2.6%
GNRL BLDG CONTRACT	215005	93,600	92,400	91,800	+1,200	1.3%	+1,800	2.0%
HEAVY CONST CONTRAC	216005	50,300	50,600	49,900	-300	0.6%	+400	0.8%
SPCL TRADE CONTRACT	217005	209,900	210,200	203,300	-300	0.1%	+6,600	3.2%
MANUFACTURING	300005	537,100	535,500	528,300	+1,600	0.3%	+8,800	1.7%
DURABLE GOODS	300025	326,100	325,200	319,900	+900	0.3%	+6,200	1.9%
LUMBER/WOOD PROD	324005	26,900	27,000	27,000	-100	0.4%	-100	0.4%
FURNITURE/FIXTURES	325005	14,800	14,800	14,400	+0	0.0%	+400	2.8%
STONE/CLAY/GLASS	332005	27,100	26,900	26,300	+200	0.7%	+800	3.0%
PRIMARY METAL IND	333005	5,600	5,600	5,400	+0	0.0%	+200	3.7%
FABRICATED METALS	334005	37,900	37,900	38,000	+0	0.0%	-100	0.3%
MACHINERY EXC ELEC	335005	44,600	44,300	42,800	+300	0.7%	+1,800	4.2%
ELECTRIC/ELEC EQUIP	336005	77,700	77,400	76,300	+300	0.4%	+1,400	1.8%
TRANSPORT EQUIP	337005	65,700	65,800	64,800	-100	0.2%	+900	1.4%
INSTRUMENTS/RELATED	338005	16,700	16,700	15,800	+0	0.0%	+900	5.7%
MISC MFG INDUSTRIES	339005	9,100	8,800	9,100	+300	3.4%	+0	0.0%
NONDURABLE GOODS	400015	211,000	210,300	208,400	+700	0.3%	+2,600	1.2%
FOOD/KINDRED PROD	420005	45,600	44,900	45,700	+700	1.6%	-100	0.2%
PRESERVED FRUITS	420305	9,600	9,600	10,000	+0	0.0%	-400	4.0%
TOBACCO MANUFACTURE	421005	1,600	1,600	1,500	+0	0.0%	+100	6.7%
TEXTILE MILL PRODUC	422005	3,200	3,100	3,000	+100	3.2%	+200	6.7%
APPAREL/TEXTILES	423005	33,100	33,000	32,800	+100	0.3%	+300	0.9%
PAPER/ALLIED PROD	426005	14,700	14,700	14,700	+0	0.0%	+0	0.0%
PRINTING/PUBLISHING	427005	66,000	66,200	64,800	-200	0.3%	+1,200	1.9%
CHEMICALS/ALLIED	428005	23,300	23,200	23,400	+100	0.4%	-100	0.4%
PETRO/COAL PRODUCT	429005	1,700	1,700	1,700	+0	0.0%	+0	0.0%
RUBBER/PLASTIC PROD	430005	19,700	19,900	18,700	-200	1.0%	+1,000	5.3%
LEATHER PRODUCTS	431005	2,100	2,000	2,100	+100	5.0%	+0	0.0%
TRANSP/PUBLIC UTIL	500005	260,700	260,700	256,500	+0	0.0%	+4,200	1.6%
TRANSPORTATION	500015	156,900	157,100	153,000	-200	0.1%	+3,900	2.5%
RAILROAD TRANSP	540005	7,900	8,000	8,200	-100	1.3%	-300	3.7%
LOCAL PASSNGR TRNS	541005	10,400	10,500	9,200	-100	1.0%	+1,200	13.0%
TRUCKING/WAREHOUSE	542005	55,200	54,900	52,600	+300	0.5%	+2,600	4.9%
WATER TRANSPORT	544005	15,200	15,200	15,600	+0	0.0%	-400	2.6%
AIR TRANSPORT	545005	46,900	47,100	48,100	-200	0.4%	-1,200	2.5%
COMMUN EXC US PO	548005	66,800	66,700	67,400	+100	0.1%	-600	0.9%
ELEC/GAS/SANITARY	549005	37,000	36,900	36,100	+100	0.3%	+900	2.5%
WHOLE/RETAIL TRADE	600005	1,377,100	1,375,300	1,304,700	+1,800	0.1%	+72,400	5.5%
WHOLESALE TRADE	650005	277,000	275,900	266,200	+1,100	0.4%	+10,800	4.1%
DURABLE GOODS	650015	160,300	159,600	154,200	+700	0.4%	+6,100	4.0%
NONDURABLE GOODS	651005	116,700	116,300	112,000	+400	0.3%	+4,700	4.2%
RETAIL TRADE	652005	1,100,100	1,099,400	1,038,500	+700	0.1%	+61,600	5.9%
BUILDING MATERIALS	652025	47,500	47,800	44,800	-300	0.6%	+2,700	6.0%
GEN MERCH STORES	653005	137,600	138,100	127,800	-500	0.4%	+9,800	7.7%
FOOD STORES	654005	187,600	186,900	175,400	+700	0.4%	+12,200	7.0%
AUTO DEALER/STATNS	655005	117,800	117,500	113,800	+300	0.3%	+4,000	3.5%
APPAREL STORES	656005	61,200	60,400	58,000	+800	1.3%	+3,200	5.5%
FURNITURE STORES	657005	54,100	53,900	51,200	+200	0.4%	+2,900	5.7%
EATING & DRINKING	658005	368,200	369,200	347,800	-1,000	0.3%	+20,400	5.9%
MISC. RETAIL	659005	126,100	125,600	119,700	+500	0.4%	+6,400	5.3%

BUREAU OF LABOR STATISTICS AREA...0000-STATEWIDE

		AUGUST 1988	JULY 1988	AUGUST 1987	CHANGE FROM JULY 1988 TO AUG. 1988		CHANGE FROM AUG. 1987 TO AUG. 1988	
FIN/INS/REAL ESTATE	700005	370,600	371,700	364,100	-1,100	0.3%	+6,500	1.8%
BANKING	760005	76,600	76,700	77,000	-100	0.1%	-400	0.5%
CREDIT AGEN EXC BNK	761005	67,700	67,900	67,100	-200	0.3%	+600	0.9%
INSURANCE CARRIERS	763005	57,600	57,800	57,000	-200	0.3%	+600	1.1%
INSURANCE AGENCIES	764005	35,800	35,900	34,900	-100	0.3%	+900	2.6%
REAL ESTATE AGENTS	765005	102,400	102,700	98,800	-300	0.3%	+3,600	3.6%
SERVICES	800005	1,397,600	1,392,800	1,307,100	+4,800	0.3%	+90,500	6.9%
HOTELS & LODGING	870005	136,900	137,100	124,600	-200	0.1%	+12,300	9.9%
PERSONAL SERVICES	872005	65,500	65,100	62,200	+400	0.6%	+3,300	5.3%
BUSINESS SERVICES	873005	303,200	300,000	274,700	+3,200	1.1%	+28,500	10.4%
AUTO REPAIR	875005	49,000	49,200	47,900	-200	0.4%	+1,100	2.3%
MISC. REPAIR	876005	22,700	22,700	21,900	+0	0.0%	+800	3.7%
MOTION PICTURES	878005	8,900	8,600	8,300	+300	3.5%	+600	7.2%
AMUSEMENT SRVCS	879005	83,800	85,800	80,500	-2,000	2.3%	+3,300	4.1%
HEALTH SERVICES	880005	358,000	356,700	335,800	+1,300	0.4%	+22,200	6.6%
LEGAL SERVICES	881005	51,600	51,400	49,600	+200	0.4%	+2,000	4.0%
PRIV EDUCATION SERV	882005	48,300	46,600	44,900	+1,700	3.6%	+3,400	7.6%
MISC SERVICES	889005	71,900	71,800	67,200	+100	0.1%	+4,700	7.0%
TOTAL GOVERNMENT	998008	717,200	724,200	681,800	-7,000	1.0%	+35,400	5.2%
FEDERAL GOVERNMENT	998011	114,700	114,200	112,400	+500	0.4%	+2,300	2.0%
STATE/LOCAL GOVT	998509	602,500	610,000	569,400	-7,500	1.2%	+33,100	5.8%
STATE GOVERNMENT	998512	161,600	164,600	150,400	-3,000	1.8%	+11,200	7.4%
LOCAL GOVERNMENT	998523	440,900	445,400	419,000	-4,500	1.0%	+21,900	5.2%